

StarLeaf Scheduler for Outlook Office 365

User Guide

11 July 2019



StarLeaf Scheduler for Outlook Office 365

The StarLeaf Scheduler for Outlook Office 365 ('O365') allows all O365 users in an organization to schedule video meetings directly from their O365 client and Outlook web version.

Select a topic below to learn more about installing and using the StarLeaf Scheduler.

- [Install the StarLeaf Scheduler \(p2\)](#)
- [Connect the StarLeaf Scheduler to your O365 calendar \(p2\)](#)
- [Connect the StarLeaf Scheduler to your O365 calendar \(web app\) \(p3\)](#)
- [Add the StarLeaf Scheduler to your O365 calendar toolbar \(web app\) \(p4\)](#)
- [How to schedule a meeting using the StarLeaf Scheduler \(p6\)](#)
- [About meeting invites \(p6\)](#)
- [Mass deploy the StarLeaf Scheduler for Outlook Office 365 \(p6\)](#)

Install the StarLeaf Scheduler

To download the StarLeaf Scheduler, go to the StarLeaf Scheduler page in Microsoft AppSource [here](#).

1. Select the blue **Get It Now** button.



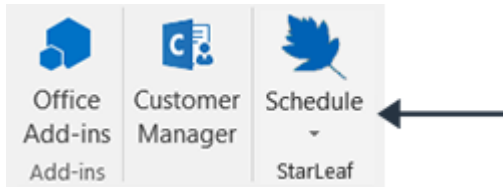
2. If you are not already signed in, sign into your Microsoft account in AppSource. The email address you use to sign in here must be the same as your StarLeaf account email address.
3. Select **Continue** if you agree to the StarLeaf Scheduler terms and policies.
4. Select **Add**.
5. Select **Continue**.

The StarLeaf Scheduler begins installing. When it is successfully installed, follow the steps for [Connect the StarLeaf Scheduler to your O365 calendar \(p2\)](#) below.

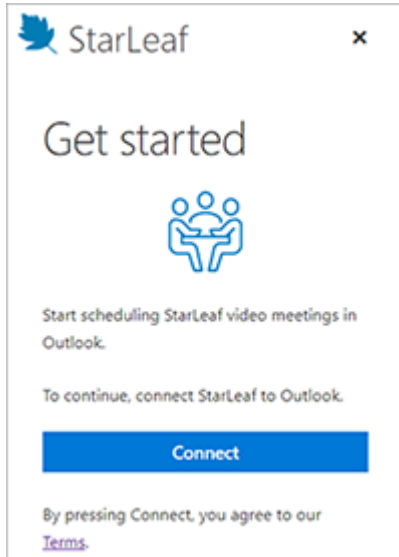
Connect the StarLeaf Scheduler to your O365 calendar

When the StarLeaf Scheduler is installed, it must then be connected to your O365 calendar. To complete this one-time connection:

1. Open your O365 client.
2. In your O365 calendar, select **Schedule** beside the StarLeaf icon in the toolbar.



3. Select **Schedule meeting**.
4. Select **Connect** to connect StarLeaf to your O365 calendar.

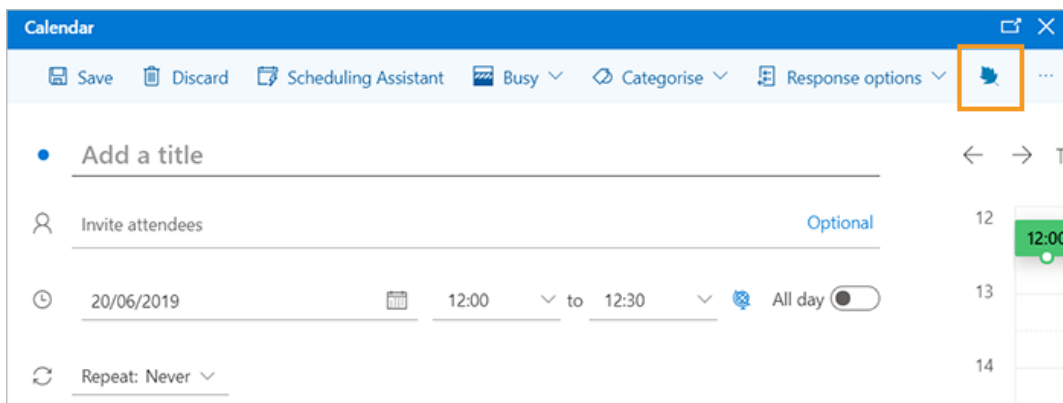


Your StarLeaf account and O365 calendar are now connected.

Note: If you select **Connect** but have not yet signed up to StarLeaf, you are prompted to download StarLeaf. Follow the instructions provided by StarLeaf to sign up, then return to your O365 client for scheduling StarLeaf meetings. For more information about signing up to StarLeaf, see [Signing into the app](#).

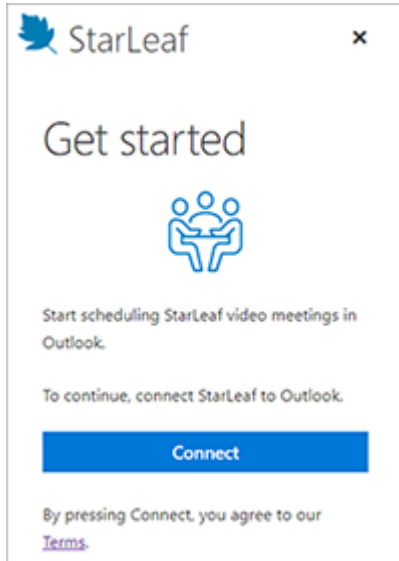
Connect the StarLeaf Scheduler to your O365 calendar (web app)

1. Open the O365 web app in your browser.
2. In your O365 calendar, select **New event**.
3. In the event window, select the StarLeaf icon in the toolbar as shown below.



Note: If you do not see the StarLeaf icon in your toolbar, go to [Add the StarLeaf Scheduler to your O365 calendar toolbar \(web app\) \(p4\)](#).

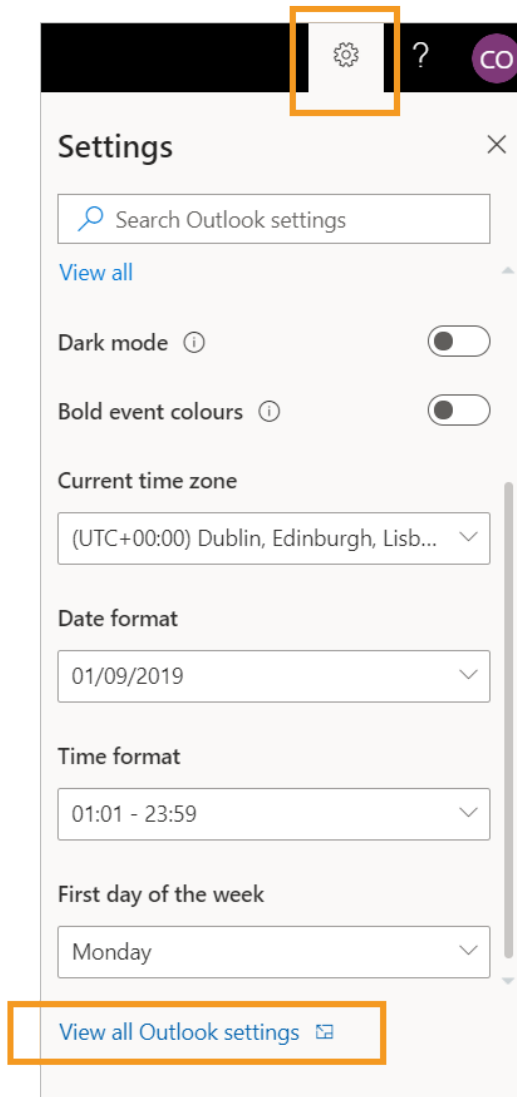
4. Select **Connect** to connect StarLeaf to your O365 calendar.



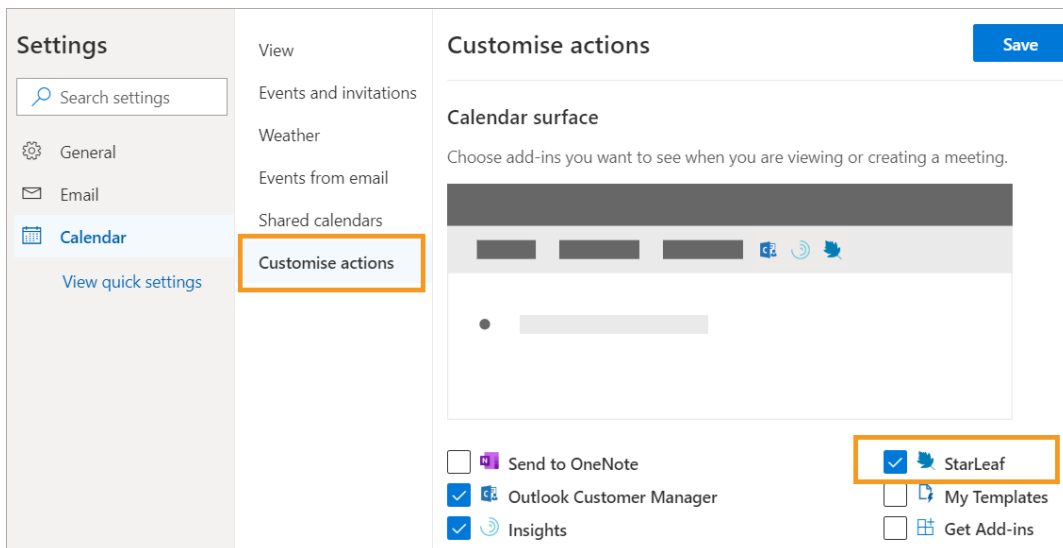
Add the StarLeaf Scheduler to your O365 calendar toolbar (web app)

To add the StarLeaf Scheduler button to your calendar toolbar for easy scheduling:

1. In your O365 calendar web app, go to **Settings**.
2. Select **View all Outlook settings**.



3. In **Settings**, go to **Customise actions**.
4. Tick the box beside StarLeaf as shown below.



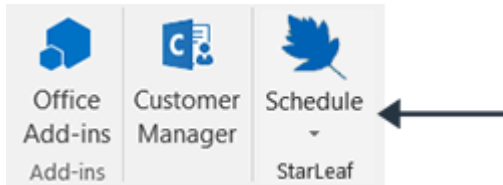
5. Select **Save**.

The StarLeaf Scheduler button now appears in the calendar toolbar.

How to schedule a meeting using the StarLeaf Scheduler

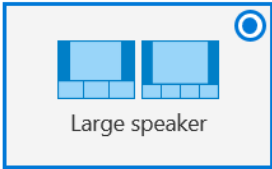
You can schedule a StarLeaf meeting directly from your O365 desktop client.

1. In your O365 calendar, select **New Meeting**.
2. On the Meeting toolbar, select the StarLeaf **Schedule Meeting** button as shown below.



A meeting invitation appears. The text of your invitation is pre-populated with instructions on how to join the meeting but you can edit this or add your own text.

3. Complete the remaining invitation fields.

Subject	Sales meeting			StarLeaf Record meeting <input type="radio"/> Off Video layout  Large speaker
Location	West Coast Meeting Room			
Start time	Thu 20-Jun-19	2:00 PM	<input type="checkbox"/> All day event	
End time	Thu 20-Jun-19	2:30 PM		
Ways to join your meeting: https://meet.starleaf.com/7250622 ---- Join this meeting from your browser: https://meet.starleaf.com/7250622/browser ---- Join from your phone (audio only): +44 (0)330 828 0796 (GB) +44 (0)333 016 2228 (GB)				

4. Select **Send**.
Each participant receives a meeting invite by email.

About meeting invites

When a meeting is scheduled, each participant receives a meeting invite by email which provides instructions for all the different ways of joining a StarLeaf video meeting:

- From a web browser
- Using phone audio and browser video
- From StarLeaf app
- From a meeting room system (StarLeaf, Cisco, Polycom, etc.)
- From Skype for Business

Mass deploy the StarLeaf Scheduler for Outlook Office 365

For information on how to mass deploy the add-in to a group of users, go to [Deploy Office add-ins in the Office 365 admin center](#).

Legal information

Third party software acknowledgments

Acknowledgments of third-party software are available at:

www.starleaf.com/support/legal

Disclaimers and notices

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